



# BULLETIN

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DATE: August 10, 2017

TO: All Surplus Lines Agencies

FROM: Marie E. Rudert, Executive Director

SUBJECT: Electronic Filing System (EFS) Enhancement – Mid-Term Broker of Record (BOR) Filing Form

PSLA has received a number of inquiries on the handling of surplus lines Broker of Record letters. If the account is moved at the time of renewal, nothing is required when the risk is renewed with the new Broker. There are, however, situations where the Broker of Record letter is intended to become effective during the policy period. On August 21, 2017, PSLA will deploy an enhancement to allow the new producing surplus lines licensee to submit a BOR Form in EFS to maintain the continuity of the insured's data and the integrity of the information in the database.

This enhancement can be found in more detail on the [EFS New Features](#) page of our website and in section 4.1 Affidavit Filing Overview – BOR of the [Procedures and Electronic Filing User Manual](#).

MER/ds